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Attorneys for Debtor

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON

In re

USDC Case No. 09-cv-6082-HO

STAYTON SW ASSISTED LIVING, L.L.C.,
(Constituting the Sunwest Unitary Enterprise as
determined by the Order entered on October 2,
2009 in U.S. District Court Case No. 09-cv-6056-
HO),

Bankruptcy Court
Case No. 08-36637-tmb11
(Reference Withdrawn)

**UNITARY ENTERPRISE
CONSOLIDATED SCHEDULE OF
ASSETS AND LIABILITIES**

Debtor.

1. On December 1, 2008, Stayton SW Assisted Living, L.L.C. filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code as a stand-alone bankruptcy filing ("Stayton").

2. On March 2, 2009, the United States Securities and Exchange Commission ("SEC") commenced an action in the United States District Court for the District of Oregon against Sunwest Management, Inc. and other persons and entities and obtained an

injunction and appointment of a receiver in *SEC v. Sunwest Management, Inc., et al.*, U.S. District Court Case No. 09-cv-6056-HO ("SEC Receivership Case"). The Court issued various orders designating receivership entities that were part of the Sunwest enterprise ("Receivership Entities").

3. On October 2, 2009 in the SEC Receivership Case, the United States District Court approved the Distribution Plan of Receiver and Chief Restructuring Officer for Sunwest Enterprise ("Distribution Plan"). The Court entered Findings of Fact and Conclusions of Law determining that the Receivership Entities should be treated as a unitary enterprise and reorganized through this bankruptcy case ("Unitary Enterprise").

4. The Consolidated Schedule of Assets and Liabilities for the Unitary Enterprise is attached hereto.

DATED: October 2, 2009.

TONKON TORP LLP

By /s/ Timothy J. Conway
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